

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Garbanzo Mediterranean Fresh, LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Garbanzo Mediterranean Fresh Missouri, LLC DBA Garbanzo Mediterranean Fresh, LLC DBA Garbanzo Mediterranean Grill Franchising, LLC DBA Garbanzo Mediterranean Grill, LLC DBA Garbanzo Investors, LLC DBA Garbanzo Medieterranean Fresh DBA Garbanzo Mediterranean Fresh Food Trucks, LLC DBA GMG Aquisition LLC	
3. Debtor's federal Employer Identification Number (EIN)	45-4228872	
4. Debtor's address	Principal place of business  7700 E. Arapahoe Road, Suite 270 Centennial, CO 80112 Number, Street, City, State & ZIP Code  Arapahoe County	Mailing address, if different from principal place of business  P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Garbanzo Mediterranean Fresh, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**7225****8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Garbanzo Mediterranean Fresh, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Garbanzo Mediterranean Fresh, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 12, 2020**  
MM / DD / YYYY**X /s/ Barry Levine**

Signature of authorized representative of debtor

**Barry Levine**

Printed name

Title **Manager****18. Signature of attorney****X /s/ Robert E. Eggmann**

Signature of attorney for debtor

Date **August 12, 2020**

MM / DD / YYYY

**Robert E. Eggmann 37374**

Printed name

**Carmody MacDonald P.C.**

Firm name

**120 S. Central Ave., Suite 1800****Saint Louis, MO 63105**

Number, Street, City, State &amp; ZIP Code

Contact phone **314-854-8600**Email address **ree@carmodymacdonald.com****37374 MO**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **Garbanzo Mediterranean Fresh, LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Accent Branding Solutions 1401 Webster Ave. Fort Collins, CO 80524		Vendor				\$314.68
Aramark Uniform Services P.O. Box 731676 Dallas, TX 75373		Vendor				\$1,010.55
Century Link P.O. Box 91155 Seattle, WA 98111-9255		Telephone				\$526.91
Century Link Business Services P.O. Box 52187 Phoenix, AZ 85072-2187		Telephone				\$443.20
City of Longmont Civic Center Complex 350 Kimbark St. Longmont, CO 80501		Sales Tax (P&I)				\$148.60
Custom Channels 2569 Park Lane Suite 104 Lafayette, CO 80026		Vendor				\$35.00
Drag N Fly Wireless, Inc. 7133 Washington Ave. South Minneapolis, MN 55439		Telephone				\$150.00

Debtor **Garbanzo Mediterranean Fresh, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Journalistic Inc. 101 Europa Drive, Suite 150 Chapel Hill, NC 27517			Disputed			\$2,500.00
NUCO P.O. Box 417902 Boston, MA 02241		Vendor				\$1,286.70
O'Toole Design Associates, Inc. 2150 Schuetz Rd., Ste. 205 Saint Louis, MO 63146		Vendor				\$399.01
Partech 8383 Seneca Tpke New Hartford, NY 13413		Vendor				\$154.00
Patiot Print Fulfillment, LLC 2221 E. Lamar Blvd., #480 Arlington, TX 76006		Vendor				\$2,640.00
Sprague Pest Control 2725 Pacific Ave. Tacoma, WA 98402		Pest Control				\$89.00
Terminix Processing Center P.O. Box 802155 Chicago, IL 60680-2131		Pest Control				\$65.00
Vestar Bowles Crossing, LLC 2425 E. Camelback Rd., Ste. 750 Phoenix, AZ 85010-6000		Vendor				\$3,950.69
Xcel Energy P.O. Box 9477 Minneapolis, MN 55484		Vendor				\$829.23

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Garbanzo Mediterranean Fresh, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 2 page(s) and is true, correct and complete.

/s/ Barry Levine

**Barry Levine/Manager**

Signer/Title

Dated: August 12, 2020

Accent Branding Solutions  
1401 Webster Ave.  
Fort Collins, CO 80524

Aramark Uniform Services  
P.O. Box 731676  
Dallas, TX 75373

Century Link  
P.O. Box 91155  
Seattle, WA 98111-9255

Century Link  
Business Services  
P.O. Box 52187  
Phoenix, AZ 85072-2187

City of Longmont  
Civic Center Complex  
350 Kimbark St.  
Longmont, CO 80501

Custom Channels  
2569 Park Lane  
Suite 104  
Lafayette, CO 80026

David L. Lansky, Esq.  
Clark Hill PLC  
14850 North Scottsdale Rd., Ste. 500  
Scottsdale, AZ 85254

Dinova  
6455 East Johns Crossing  
Suite 220  
Johns Creek, GA 30097

Drag N Fly Wireless, Inc.  
7133 Washington Ave. South  
Minneapolis, MN 55439

Garbanzo Mediterranean Grill, LLC  
7700 E. Arapahoe Rd., Ste. 270  
Centennial, CO 80112

Journalistic Inc.  
101 Euoropa Drive, Suite 150  
Chapel Hill, NC 27517

NMMS Twin Peaks, LLC and GKT Village at  
the Peaks Investor, LLC; c/o NewMark  
Merrill Co., Attn: Sandy D. Sigal  
5850 Canoga Ave., Ste. 650  
Woodland Hills, CA 91367



NUCO  
P.O. Box 417902  
Boston, MA 02241

O'Toole Design Associates, Inc.  
2150 Schuetz Rd., Ste. 205  
Saint Louis, MO 63146

Partech  
8383 Seneca Tpke  
New Hartford, NY 13413

Patriot Print Fulfillment, LLC  
2221 E. Lamar Blvd., #480  
Arlington, TX 76006

Reed Restaurant Repair, LLC  
11130 Gray St.  
Westminster, CO 80020

Sprague Pest Control  
2725 Pacific Ave.  
Tacoma, WA 98402

Terminix Processing Center  
P.O. Box 802155  
Chicago, IL 60680-2131

Vestar Bowles Crossing, LLC  
2425 E. Camelback Rd., Ste. 750  
Phoenix, AZ 85010-6000

Xcel Energy  
P.O. Box 9477  
Minneapolis, MN 55484

Yestar Bowles Crossing, LLC c/o Vestar  
Attn: President-Management Services  
2425 E. Camelback Rd., Ste. 750  
Phoenix, AZ 85016

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Garbanzo Mediterranean Fresh, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Garbanzo Mediterranean Fresh, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**August 12, 2020**

Date

**/s/ Robert E. Eggmann**

**Robert E. Eggmann 37374**

Signature of Attorney or Litigant

Counsel for **Garbanzo Mediterranean Fresh, LLC**

**Carmody MacDonald P.C.**

**120 S. Central Ave., Suite 1800**

**Saint Louis, MO 63105**

**314-854-8600 Fax: 314-854-8660**

**ree@carmodymacdonald.com**